

LOCAL PROFESSIONALISM PANEL REPORT FORM

Chief Judge of Circuit:	
Name of Submitter:	
Date:	

SC 2023-0884 - Appendix A Code for Resolving Professionalism Referrals 3.7 Reporting

- a) Each LPP must file a written report with the chief judge of its circuit, the Florida Supreme Court, and The Florida Bar identifying all professionalism referrals received against a member of The Florida Bar in June and December of each calendar year.
- b) The biannual reports must include the following information for each referral for the six (6) calendar months preceding the month in which the report is due:
 - 1. The date of the referral:
 - 2. The circuit in which the issue arose;
 - 3. A short summary detailing the substance of the referral;
 - 4. The relationship of the respondent voluntarily participated in the process;
 - 5. Whether or not the respondent voluntarily participated in the process;
 - 6. The resolution, if any, of the referral; and
 - 7. Whether there were previous referrals against the respondent.
- c) The reports must not include identifying information for the respondent or the party who submitted the referral.

^{*}Reports must be filed by June 15 and December 15 each year.

INFORMATION FOR SUBMITTERS

- 1. Purpose and Use: This form collects information about your Circuit's Local Professionalism Panel and its activity for the last six (6) months. This form also asks for updates to the contact information for your Local Professionalism Panel. The information about your Circuit's Local Professionalism Panel will be used to update the Center's Local Professionalism Panel contact list, as well as to gauge how each Circuit is carrying out panel activities.
- **2. Reporting Period:** Reports must be filed by June 15th and December 15th and include information for the six (6) calendar months preceding the month in which the report is due.
- **3. Where to Submit:** Submit this form and any attachments by email to <u>cfp@floridabar.org</u> or by regular mail to:

The Florida Bar Henry Latimer Center for Professionalism 651 E. Jefferson Street Tallahassee, FL 32399

4. Questions: Direct all questions about this form to <u>cfp@floridabar.org</u>.

June Reports should include information from January 1 to June 15. December Reports should include information from June 16 to December 15.

LOCAL PROFESSIONALISM PANEL QUESTIONS

Please complete the information below regarding any activity within your Local Professionalism Panel. Additional pages may be attached as needed.

1.	Please describe the process by which complaints are addressed. You may attach a link to the complaint form or link to where information is located on your website that advises the consumers, attorneys, and judges how to file a complaint.		
2.	Please describe what types of professionalism issues are seen most often in this Circuit?		

3.	What are believed to be the causes of professionalism issues within your Circuit?	
4.	4. How often does your Circuit's Local Professionalism Panel meet?	

5.	Please describe any training provided to committee members.
6.	How is your Circuit's Local Professionalism Panel promoted?

Date of Referral:	Circuit in which issue arose:	
Short Summary detailing the substance of the referral		
The relationship of the respon	dent to the person submitting the referral.	
Whether or not the respondent voluntarily participated in the process.		
The resolution, if any, of the referral;*		
Whether there were previous	referrals against the respondent	

Please provide information regarding all complaint intake for the appropriate dates.

Date of Referral:	Circuit in which issue arose:		
Short Summary detailing the substance of the referral			
The relationship of the respondent volunt	arily participated in the process		
Whether or not the respondent voluntaril	Whether or not the respondent voluntarily participated in the process.		
The resolution, if any, of the referral;*			
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Whether there were previous referrals against the respondent			
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William Willia	wante the respondent	

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Short Summary detailing the substance o	Short Summary detailing the substance of the referral		
The relationship of the respondent voluntarily participated in the process			
Whether or not the respondent voluntaril	y participated in the process.		
The resolution, if any, of the referral;*			
Whether there were previous referrals ag	ainst the respondent		

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Whether there were previous referrals against the respondent		
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8. Please provide the contact information for all current panel members. Please include: name(s), email(s), address(es), and phone number(s), and title if applicable.

THE COMPLETE LIST OF PANEL MEMBERS IS ATTACHED

Name	Title/Firm	Email	Address	Phone Number

The Florida Bar will publish on its website the LPP biannual reports. The Chief Judge, or the Chief Judge's designee, will publish on the judicial Circuit's website the LPP biannual reports from that Circuit.

SEVENTEENTH JUDICIAL CIRCUIT

PROFESSIONALISM PANEL MEMBERS

	1
Hilary A. Creary Esq.	Miles A. McGrane, Esq.
Chair	Vice Chair
Hilary Creary P.A.	The McGrane Law Firm
1995 East Oakland Park Blvd., Suite 300	401 E Las Olas Blvd Ste 130 358
Fort Lauderdale, FL 33306-1138	Fort Lauderdale, FL 33301-2477
Telephone: 954-366-7939	Telephone: 305-213-4812
hilarycreary@hcpalegal.com	miles@mcgranelaw.com
Quantin E Margan Ecg	Paul Octavia Longy Esg
Quentin E. Morgan, Esq. Goren Cherof Doody & Ezrol, P.A.	Paul Octavio Lopez, Esq Tripp Scott, P.A.
3099 East Commercial Blvd.	110 SE 6 th Street Floor 15
Fort Lauderdale, FL 33308-4348	Fort Lauderdale, FL 33301-5004
Telephone: 954-771-4500	Telephone: 954-525-7500
Facsimile: 954-771-4923	Facsimile: 954-761-8475
gmorgan@gorencherof.com	pol@trippscott.com
Jeremy Kroll, Esq.	Joel Silvershein, Esq.
Dutko & Kroll, P.A.	State Attorney's Office (17 th Circuit)
633 S Federal Hwy Fl 6	201 S.E. 6 th Street, Suite 07130
Fort Lauderdale, FL 33301-3164	Fort Lauderdale, FL 33301-3303
Telephone: 954-595-3900	Telephone: 954-831-7913
Facsimile: 954-764-5040	Facsimile: 954-831-6448
jeremy@dutkoandkroll.com	jsilvershein@sao17.state.fl.us
Kelsey Black, Esq.	Joseph James Huss, Esq.
Black Law, P.A.	Krinzman Huss Lubetsky 110 SE 6 th Street, Suite 1430
1401 E. Broward Blvd., Suite 204	·
Fort Lauderdale, FL 33301-2116	Fort Lauderdale, FL 33301-5038 Telephone: 954-761-3454
Telephone: 954-320-6220 Facsimile: 954-320-6005	Facsimile: 954-761-3484
	iih@khllaw.com
kb@blacklawpa.com	Jin@kiniaw.com
Alan Nash, Esq.	Vivian H. Fazio, Esq.
Marshall Dennehey	Law Offices of Vivian H. Fazio, P.A.
2400 E Commercial Blvd Ste 1100	633 S Andrews Ave Ste 200
Fort Lauderdale, FL 33308-4044	Fort Lauderdale, FL 33301-2840
Telephone: 954-847-4920	Telephone: 954-315-4702
Facsimile: 954-627-6640	Facsimile: 954-252-2127
acnash@mdwcg.com	vfazio@flcivillaw.com

Kemie King, Esq.	Miles McGrane IV, Esq.
King Lindsey, PA	Conroy Simberg
633 S Federal Hwy Ste 200B	3440 Hollywood Blvd Ste 200
Fort Lauderdale, FL 33301-3164	Hollywood, FL 33021-6923
Telephone: 954-867-6518	Telephone: 954-518-1400
kking@kinglindsey.com	Facsimile: 954-967-5877
	mmcgrane@conroysimberg.com
Karina Rodrigues, Esq.	Honorable Kenneth Gillespie
Broward County Attorney's Office	Broward County Courthouse
115 S Andrews Ave Ste 423	201 SE 6th St
Fort Lauderdale, FL 33301-1826	Fort Lauderdale, FL 33301-3303
Telephone: 954-357-7600	Telephone: 954-831-7565
krodrigues@broward.org	Facsimile: 954-831-5572
	div62j@17th.flcourts.org
	<u></u>
Lisa Lawlor, Esq.	Honorable George Odom Jr.
Broward County Public Defender's Office	Broward County Courthouse
201 SE 6th St Ste 3872 FL 3	201 SE 6th St
Fort Lauderdale, FL 33301-3303	Fort Lauderdale, FL 33301-3303
Telephone: 954-831-8650	Telephone: 954-831-6574
Facsimile: 954-831-6739	divfv@17th.flcourts.org
llawlor@browarddefender.org	diviv@17th.ncodits.org
nawior@browardderender.org	
Michael Cassel, Esq.	
Cassel & Cassel, P.A.	
4000 Hollywood Blvd Ste 685S	
Hollywood, FL 33021-1202	
Telephone: 954-589-5504	
mcassel@cassel.law	
incassere casseriaw	
William C. Davell, Esq.	
Tripp Scott Attorneys At Law	
110 SE 6th St Fl 15	
Fort Lauderdale, FL 33301-5004	
Telephone: 954-525-7500	
Facsimile: 954-761-8475	
wcd@trippscott.com	